

Report No.
ED12059

London Borough of Bromley

PART ONE - PUBLIC

Decision Maker: Education Portfolio Holder

Date: For Pre-Decision Scrutiny by the Education PDS Committee on 6 November 2012

Decision Type: Non-Urgent Non-Executive Non-Key

Title: **2013/14 FUNDING REVIEW – OUTCOME OF CONSULTATION WITH SCHOOLS**

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Chief Officer: Terry Parkin, Executive Director, Education and Care Services

Ward: Boroughwide

1. Reason for report
 - 1.2 This report provides details of the outcome of consultation with schools and recommends the final version of the funding formula to be submitted to the DfE.
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2. **RECOMMENDATION(S)**
 - 2.1 **The Education PDS Committee is asked to consider the outcome of consultation and the Assistant Director's recommendation that version 12 should be used for the 2013/14 Funding Formula.**
 - 2.2 **The Education PDS Committee is asked to note the Schools Forum's decisions with regard to de-delegation for maintained primary schools based on the outcome of the consultation.**
 - 2.3 **The Education Portfolio Holder is asked to consider this proposal and to agree the proposed model.**

Corporate Policy

1. Policy Status: Not Applicable:
 2. BBB Priority: Children and Young People:
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Financial

1. Cost of proposal: Not Applicable: n/a
 2. Ongoing costs: Not Applicable: n/a
 3. Budget head/performance centre: Not Applicable
 4. Total current budget for this head: N/A
 5. Source of funding: N/A
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Staff

1. Number of staff (current and additional): N/A
 2. If from existing staff resources, number of staff hours: N/A
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Legal

1. Legal Requirement: Statutory Requirement: Guidance- School Funding Reform Arrangements 2013/14
 2. Call-in: Applicable:
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Customer Impact

1. Estimated number of users/beneficiaries (current and projected): N/A
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Ward Councillor Views

1. Have Ward Councillors been asked for comments? Not Applicable
2. Summary of Ward Councillors comments:

3. COMMENTARY

- 3.1 During 2012 the DfE has published a number of documents outlining their plans for School Funding Reform. This is the first step towards the introduction of a new national funding formula during the next spending review period which will ensure that similar pupils will attract similar levels of funding no matter where they go to school in the country. In preparation for this the DfE aims to simplify the local funding arrangements for 2013-14 and to introduce a new approach to high needs funding that will help to improve transparency, quality and choice for young people and their families.
- 3.2 The proposed timeframe for this is as follows:
- During the summer a revised funding formula needs to be produced by the local authority working with its Schools' Forum, Schools and Academies.
 - By the end of October 2012 every local authority to submit its revised formula, set out on a prescribed pro-forma, to the Education Funding Agency with all the key parameters of the revised formula fixed, but with the possibility of later amendments to the values if the results of the October pupil count warrant it.
 - By the 18 January 2013 to submit a final proforma taking account of any changes driven by the data coming out of the October pupil census.
 - In parallel there will be significant work to be done on the high needs reform.
- 3.3 The first impact of these changes is that the Dedicated Schools' Grant (DSG) will be divided into three separate blocks; the Early Years Block, the Schools Block and the High Needs Block. The amount of funding allocated to each of these blocks will be based on the local authority's Section 251 Budget statement for 2012/13. Funding for the three blocks will be separately identified, but will not be ring fenced allowing local authorities to move funding between blocks, with the agreement of the Schools' Forum, to meet any additional funding pressures in each area.
- 3.4 Within the Schools' Block, local authorities will be required to revise their funding formula to include only a limited number of factors as prescribed by the DfE. It is anticipated that moving to the new formula will inevitably cause some turbulence to a number of schools, with some schools being very big winners or losers. However, this will be mitigated during 2013/14 and 2014/15 by the Minimum Funding Guarantee which will effectively prevent any school from losing by more than -1.5% per pupil.
- 3.5 Several budget items which can currently be retained centrally will have to be delegated through the formula from 2013/14. This will include items such as allocation of contingencies, staff supply costs (e.g. for maternity, trade union duties and jury services) and behaviour support services.
- 3.6 Once the costs of these services have been delegated to schools, maintained schools within each relevant phase will be able to decide if they would prefer for these services to be retained centrally. The decision regarding this would be made by the Schools' Forum representatives for each relevant sector and will then apply to all the schools in that sector.
- 3.7 Within the High Needs' Block Authorities will need to determine the number of places in maintained special schools, in special units in maintained mainstream schools and to rework the budgets to be based on £10,000 base funding per place, plus top up funding which will relate to individual pupils needs rather than conventional formula funding.

- 3.8 There are no major changes proposed with regard to the Early Years' Block and most authorities Early Years' Single Funding Formula (EYSFF) has only been in place for a couple of years. However, with regard to the Early Funding within the DSG, whereas previously authorities have received funding for 90% of early years' pupils regardless of actual numbers, this will reduce to either 85% or actual take up, whichever is the highest.
- 3.9 There will be some changes to the Schools' Forum Regulations to look at the size and constitution of Forums to ensure that they are able to carry out their role in an effective and transparent way.
- 3.10 Bromley has already made some progress in addressing all of these issues. With regard to the review of funding, early consultation was carried out with all schools at the end of the summer term which included briefing sessions for Finance Officers, Head Teachers and Governors. The early formal consultation process has enabled officers to make some judgements with regard to the new funding formula and to carry out modelling on this basis.
- 3.11 Following on from the Schools' Forum Meeting on 18 October 2012, the LA released four funding models to all schools as part of the consultation on the proposed funding formula for 2013/14. The four models were based on the following principles:

Version 6

73 Points at EYFSP for Primary Attainment

Lump Sum £150,000

Allocations for EAL/Attainment/Deprivation based on current funding blocks

Version 8

73 Points at EYFSP for Primary Attainment

Lump Sum £150,000

Allocations for EAL/Attainment/Deprivation based on fixed amount for all pupils

Version 10

73 Points at EYFSP for Primary Attainment

Lump Sum £180,000

Allocations for EAL/Attainment/Deprivation based on current funding blocks

Version 12

73 Points at EYFSP for Primary Attainment

Lump Sum £180,000

Allocations for EAL/Attainment/Deprivation based on fixed amount for all pupils

Details of the four models are attached at **Appendix 1**.

- 3.12 Schools were also consulted on de-delegation for maintained primary schools to allow Schools' Forum members to make a final decision on these areas.
- 3.13 The LA received 38 consultation responses, being 33 from Primary Schools, 1 from a Special School and 4 from Secondary Schools. However, included within the Primary responses were 6 individual responses from 1 school and 3 from another school. In order to ensure that the results were considered on a fair and equitable basis, only two responses have been included from each school. Whilst there was a slightly higher number of responses from 1fe schools, there was a fair representation of responses from all sizes of schools. Within the responses, a number of schools did not answer particular questions, or ticked both boxes for some questions, or ticked a particular version that did not correlate to their earlier answers.

- 3.14 Details of the consultation responses can be seen at **Appendix 2**. With regard to the funding formula, based on these responses, the Assistant Director for Education is recommending version 12 on the basis that a larger number of schools opted for £180,000 as the lump sum and fixed amounts for the values for deprivation, attainment and EAL. Whilst this would appear to go against the model opted for by most schools, it is clear from the consultation responses that the options selected did not necessarily agree to the model selected. The LA believes that £180,000 is an appropriate lump sum and also feels that having fixed amounts for these factors will make it easier to calculate the notional SEN for each school and Academy.
- 3.15 Using their notional SEN budget, mainstream schools and Academies will be expected to:
- (a) meet the needs of pupils with low-cost, high-incidence SEN; and
 - (b) contribute, up to a certain level set by the local authority, towards the costs of provision for pupils with high needs (including those with high-cost, low-incidence SEN).
- 3.16 With regard to the de-delegation, the relevant members of the Schools' Forum were asked to vote on behalf of the maintained primary schools. With regard to the two areas where schools appeared to not be in favour of de-delegation, the Schools' Forum were reminded that as part of the initial consultation, this funding had been included in the current models and that the Ethnic Minority funding had been delegated to schools 100 % through the EAL factor. The Behaviour Service funding had been allocated 10% AWPU, 45% deprivation and 45% attainment. It was recommended that schools be reminded of this and advised that they would not see a separate allocation as part of the funding formula.
- 3.17 For areas where de-delegation is agreed, the LA must be able to clearly demonstrate how the funding will be de-delegated eg £10 per FSM pupil for free school meal eligibility.
- 3.18 Attached at **Appendix 3** is a copy of the draft proforma to be completed and returned to the DfE by 31 October. The actual proforma provided by the LA has to be completed online and will be populated with the appropriate data once the funding model has been agreed. It is proposed that this will be submitted in line with the DfE's timescale but should be clearly identified as being subject to final approval of the Portfolio Holder.
- 3.19 At their meeting on the 18 October, the Schools' Forum endorsed the LA's recommendation for model version 12 to be adopted as the new funding formula. Maintained primary school representatives also agreed that funding for contingencies, free school meal eligibility and staff costs supply cover should be de-delegated back to the LA, but that funding for support for Ethnic Minority pupils and for the Behaviour Support Service would not be de-delegated.

4. FINANCIAL IMPLICATIONS

- 4.1 There are no direct financial implications for Bromley. Dedicated Schools' Grant funding is ring fenced and can only be used for specific educational purposes. Funding of Schools and centrally retained services will have to be contained within the overall funding allocation, as per previous years. Any over or underspends will be carried forward into the following year.
- 4.2 Although there are major changes in the way in which schools are funded, schools have been offered protection by the minimum funding guarantee. This means that irrespective of any turbulence in the formula, they will be protected and will receive per pupil funding of not less than minus 1.5%.
- 4.3 The new formula arrangements will be in place for a two year period. After this time the government is proposing a national formula. Details as to how this new funding mechanism will work have not yet been received.

5. LEGAL IMPLICATIONS

The Local Authority is required to have due regard to any guidance and directive on funding received from central government and implement any changes to its funding structure as directed.

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| Non-Applicable Sections: | Policy Implications and Personnel Implications |
| Background Documents: (Access via Contact Officer) | Do we need the reference to the new funding formula here? |

APPENDIX 1

| School | Current School Budget Share | New Individual Schools Budget | | | New Individual Schools Budget | | | New Individual Schools Budget | | | New Individual Schools Budget | | |
|-----------------------------|--------------------------------|--|------------|--------|--|------------|---------|--|------------|---------|--|------------|---------|
| | | Version 6 | Difference | % Diff | Version 8 | Difference | % Diff | Version 10 | Difference | % Diff | Version 12 | Difference | % Diff |
| | | | | | | | | | | | | | |
| Alexandra Infant School | £695,820 | £717,791 | £21,971 | 3.16% | £730,785 | £34,965 | 5.02% | £732,234 | £36,414 | 5.23% | £745,228 | £49,407 | 7.10% |
| Alexandra Junior School | £826,503 | £927,202 | £100,699 | 12.18% | £936,691 | £110,188 | 13.33% | £937,496 | £110,993 | 13.43% | £946,985 | £120,481 | 14.58% |
| Balgowan Primary School | £1,938,046 | £1,837,078 | £100,968 | -5.21% | £1,772,162 | -£165,884 | -8.56% | £1,811,763 | -£126,283 | -6.52% | £1,746,846 | £191,200 | -9.87% |
| Bickley Primary | £1,087,637 | £1,143,639 | £56,002 | 5.15% | £1,137,715 | £50,078 | 4.60% | £1,144,857 | £57,221 | 5.26% | £1,138,933 | £51,297 | 4.72% |
| Biggin Hill Primary | £1,317,411 | £1,300,108 | £17,303 | -1.31% | £1,264,049 | -£53,362 | -4.05% | £1,294,585 | -£22,826 | -1.73% | £1,258,526 | £58,885 | -4.47% |
| Blenheim Primary School | £843,930 | £797,308 | £46,622 | -5.52% | £826,997 | -£16,933 | -2.01% | £811,751 | -£32,179 | -3.81% | £841,440 | £2,490 | -0.30% |
| Bromley Road Infant School | £901,260 | £977,528 | £76,268 | 8.46% | £1,019,754 | £118,494 | 13.15% | £987,131 | £85,870 | 9.53% | £1,029,356 | £128,096 | 14.21% |
| Burnt Ash Primary School | £1,661,578 | £1,753,674 | £92,097 | 5.54% | £1,824,477 | £162,899 | 9.80% | £1,747,633 | £86,055 | 5.18% | £1,818,435 | £156,858 | 9.44% |
| Castlecombe Primary School | £916,034 | £877,093 | £38,941 | -4.25% | £897,519 | -£18,516 | -2.02% | £889,202 | -£26,832 | -2.93% | £909,627 | £6,407 | -0.70% |
| Chelsfield Primary School | £436,788 | £423,824 | £12,964 | -2.97% | £418,587 | -£18,201 | -4.17% | £445,786 | £8,998 | 2.06% | £440,549 | £3,761 | 0.86% |
| Chislehurst (CoFE) Primary | £714,575 | £720,558 | £5,983 | 0.84% | £693,541 | -£21,034 | -2.94% | £731,889 | £17,314 | 2.42% | £704,872 | £9,703 | -1.36% |
| Churchfields Primary School | £1,013,991 | £1,038,475 | £24,485 | 2.41% | £1,046,280 | £32,289 | 3.18% | £1,044,793 | £30,803 | 3.04% | £1,052,598 | £38,607 | 3.81% |
| Clare House Primary School | £743,781 | £730,959 | £12,823 | -1.72% | £717,303 | -£26,478 | -3.56% | £742,636 | -£1,146 | -0.15% | £728,980 | £14,801 | -1.99% |
| Crofton Infant School | £1,802,291 | £1,622,330 | £179,961 | -9.99% | £1,588,057 | -£214,234 | -11.89% | £1,605,830 | -£196,461 | -10.90% | £1,571,558 | £230,733 | -12.80% |
| Crofton Junior School | £2,129,999 | £1,999,349 | £130,650 | -6.13% | £1,918,098 | -£211,901 | -9.95% | £1,968,502 | -£161,497 | -7.58% | £1,887,251 | £242,748 | -11.40% |
| Cudham CE Primary School | £425,056 | £395,535 | £29,522 | -6.95% | £389,630 | -£35,426 | -8.33% | £418,188 | -£6,868 | -1.62% | £412,284 | £12,773 | -3.00% |
| Darrick Wood Infant School | £901,589 | £971,138 | £69,549 | 7.71% | £972,933 | £71,344 | 7.91% | £977,542 | £75,953 | 8.42% | £979,337 | £77,749 | 8.62% |
| Darrick Wood Junior School | £1,185,882 | £1,179,957 | £5,925 | -0.50% | £1,149,167 | -£36,715 | -3.10% | £1,177,891 | -£7,991 | -0.67% | £1,147,101 | £38,780 | -3.27% |
| Dorset Road Infant School | £379,613 | £365,791 | £13,822 | -3.64% | £365,412 | -£14,201 | -3.74% | £390,000 | £10,387 | 2.74% | £389,621 | £10,008 | 2.64% |
| Downe Primary School | £384,373 | £386,962 | £2,589 | 0.67% | £381,371 | -£3,002 | -0.78% | £410,480 | £26,107 | 6.79% | £404,888 | £20,516 | 5.34% |
| Edgebury Primary School | £807,195 | £793,422 | £13,773 | -1.71% | £780,853 | -£26,342 | -3.26% | £804,062 | -£3,133 | -0.39% | £791,492 | £15,703 | -1.95% |
| Farnborough Primary | £763,594 | £758,084 | £5,510 | -0.72% | £743,158 | -£20,436 | -2.68% | £769,760 | £6,167 | 0.81% | £754,835 | £8,759 | -1.15% |
| Gray's Farm Primary School | £1,481,317 | £1,662,645 | £181,328 | 12.24% | £1,727,238 | £245,921 | 16.60% | £1,657,900 | £176,583 | 11.92% | £1,722,493 | £241,176 | 16.28% |
| Green Street Green Primary | £1,371,524 | £1,428,219 | £56,695 | 4.13% | £1,406,856 | £35,332 | 2.58% | £1,420,795 | £49,271 | 3.59% | £1,399,431 | £27,907 | 2.03% |
| Hawes Down Infant School | £657,282 | £696,358 | £39,075 | 5.94% | £679,998 | £22,716 | 3.46% | £710,109 | £52,826 | 8.04% | £693,749 | £36,467 | 5.55% |
| Hawes Down Junior School | £803,139 | £839,931 | £36,792 | 4.58% | £817,291 | £14,151 | 1.76% | £848,410 | £45,270 | 5.64% | £825,769 | £22,630 | 2.82% |
| Hayes Primary School | £1,988,221 | £1,862,942 | £125,279 | -6.30% | £1,799,642 | -£188,579 | -9.48% | £1,837,626 | -£150,595 | -7.57% | £1,774,326 | £213,894 | -10.76% |

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|-------------------------------------|------------|------------|----------|--------|------------|----------|---------|------------|----------|---------|------------|----------|---------|
| Highfield Infants' School | £836,796 | £828,562 | £8,234 | -0.98% | £803,804 | £32,992 | -3.94% | £835,485 | £1,311 | -0.16% | £810,727 | £26,069 | -3.12% |
| Highfield Junior School | £1,142,744 | £1,171,963 | £29,218 | 2.56% | £1,128,685 | £14,059 | -1.23% | £1,168,946 | £26,202 | 2.29% | £1,125,669 | £17,076 | -1.49% |
| Hillside Primary School | £1,299,872 | £1,441,748 | £141,877 | 10.91% | £1,488,740 | £188,868 | 14.53% | £1,442,276 | £142,404 | 10.96% | £1,489,267 | £189,395 | 14.57% |
| Holy Innocents Catholic Primar | £750,158 | £758,047 | £7,888 | 1.05% | £745,401 | £4,757 | -0.63% | £769,551 | £19,392 | 2.59% | £756,905 | £6,747 | 0.90% |
| James Dixon Primary School | £1,347,448 | £1,317,283 | £30,166 | -2.24% | £1,402,373 | £54,925 | 4.08% | £1,321,094 | £26,354 | -1.96% | £1,406,185 | £58,737 | 4.36% |
| Keston C.E. Primary School | £737,277 | £718,939 | £18,338 | -2.49% | £697,294 | £39,983 | -5.42% | £730,789 | £6,489 | -0.88% | £709,144 | £28,134 | -3.82% |
| Leesons Primary School | £1,006,178 | £919,407 | £86,771 | -8.62% | £946,439 | £59,738 | -5.94% | £932,034 | £74,144 | -7.37% | £959,067 | £47,111 | -4.68% |
| Malcolm Primary School | £1,066,832 | £1,058,421 | £8,411 | -0.79% | £1,112,761 | £45,929 | 4.31% | £1,068,196 | £1,364 | 0.13% | £1,122,536 | £55,705 | 5.22% |
| Manor Oak Primary School | £886,874 | £863,788 | £23,087 | -2.60% | £899,598 | £12,724 | 1.43% | £877,971 | £8,904 | -1.00% | £913,781 | £26,907 | 3.03% |
| Marian Vian Primary School | £1,983,020 | £1,937,718 | £45,301 | -2.28% | £1,906,793 | £76,227 | -3.84% | £1,914,995 | £68,024 | -3.43% | £1,884,070 | £98,950 | -4.99% |
| Mead Road Infant School | £404,032 | £390,076 | £13,956 | -3.45% | £387,614 | £16,419 | -4.06% | £413,075 | £9,043 | 2.24% | £410,613 | £6,581 | 1.63% |
| Midfield Primary School | £1,004,682 | £949,804 | £54,878 | -5.46% | £985,816 | £18,866 | -1.88% | £962,345 | £42,337 | -4.21% | £998,357 | £6,325 | -0.63% |
| Mottingham Primary School | £1,207,443 | £1,311,274 | £103,830 | 8.60% | £1,382,310 | £174,866 | 14.48% | £1,316,641 | £109,197 | 9.04% | £1,387,677 | £180,234 | 14.93% |
| Oak Lodge Primary | £2,088,055 | £1,961,356 | £126,699 | -6.07% | £1,900,329 | £187,726 | -8.99% | £1,934,139 | £153,916 | -7.37% | £1,873,112 | £214,943 | -10.29% |
| Oaklands Primary School | £1,444,721 | £1,403,755 | £40,966 | -2.84% | £1,390,399 | £54,322 | -3.76% | £1,398,405 | £46,316 | -3.21% | £1,385,049 | £59,672 | -4.13% |
| Parish C.E. Primary School | £1,565,500 | £1,412,715 | £152,785 | -9.76% | £1,386,573 | £178,926 | -11.43% | £1,403,303 | £162,197 | -10.36% | £1,377,161 | £188,339 | -12.03% |
| Perry Hall Primary School | £1,397,308 | £1,394,896 | £2,412 | -0.17% | £1,381,374 | £15,933 | -1.14% | £1,388,768 | £8,540 | -0.61% | £1,375,246 | £22,061 | -1.58% |
| Pickhurst Infants' School | £1,158,923 | £1,107,620 | £51,302 | -4.43% | £1,079,672 | £79,251 | -6.84% | £1,106,851 | £52,072 | -4.49% | £1,078,903 | £80,020 | -6.90% |
| Pickhurst Junior School | £1,415,447 | £1,542,571 | £127,124 | 8.98% | £1,524,263 | £108,816 | 7.69% | £1,533,332 | £117,885 | 8.33% | £1,515,023 | £99,576 | 7.03% |
| Poverest Primary School | £868,286 | £803,499 | £64,787 | -7.46% | £812,470 | £55,816 | -6.43% | £816,904 | £51,382 | -5.92% | £825,875 | £42,411 | -4.88% |
| Pratts Bottom Primary School | £382,404 | £359,195 | £23,209 | -6.07% | £356,443 | £25,962 | -6.79% | £383,491 | £1,087 | 0.28% | £380,738 | £1,666 | -0.44% |
| Princes Plain Primary School | £1,721,389 | £1,855,010 | £133,621 | 7.76% | £1,970,491 | £249,102 | 14.47% | £1,850,092 | £128,703 | 7.48% | £1,965,573 | £244,184 | 14.19% |
| Raglan Primary School | £1,380,469 | £1,358,544 | £21,926 | -1.59% | £1,327,805 | £52,664 | -3.81% | £1,351,292 | £29,177 | -2.11% | £1,320,553 | £59,916 | -4.34% |
| Red Hill Primary School | £2,247,880 | £2,255,052 | £7,172 | 0.32% | £2,284,077 | £36,197 | 1.61% | £2,230,255 | £17,625 | -0.78% | £2,259,280 | £11,400 | 0.51% |
| Royston Primary School | £1,716,533 | £1,784,774 | £68,241 | 3.98% | £1,893,170 | £176,637 | 10.29% | £1,779,338 | £62,804 | 3.66% | £1,887,734 | £171,200 | 9.97% |
| Scotts Park Primary School | £1,315,505 | £1,312,405 | £3,100 | -0.24% | £1,296,589 | £18,916 | -1.44% | £1,307,746 | £7,759 | -0.59% | £1,291,930 | £23,575 | -1.79% |
| Southborough Primary School | £1,545,016 | £1,554,547 | £9,531 | 0.62% | £1,580,264 | £35,248 | 2.28% | £1,549,197 | £4,181 | 0.27% | £1,574,914 | £29,898 | 1.94% |
| St George's CE Primary | £1,043,313 | £998,058 | £45,255 | -4.34% | £1,000,445 | £42,868 | -4.11% | £1,004,290 | £39,023 | -3.74% | £1,006,677 | £36,636 | -3.51% |
| St James' RC Primary School | £681,539 | £766,182 | £84,644 | 12.42% | £746,439 | £64,900 | 9.52% | £777,686 | £96,148 | 14.11% | £757,943 | £76,404 | 11.21% |
| St John's CE Primary School | £1,140,753 | £1,021,540 | £119,213 | 10.45% | £1,011,160 | £129,593 | -11.36% | £1,025,698 | £115,055 | -10.09% | £1,015,318 | £125,435 | -11.00% |
| St Joseph's R.C.Primary School | £709,025 | £690,955 | £18,070 | -2.55% | £667,721 | £41,304 | -5.83% | £703,064 | £5,961 | -0.84% | £679,830 | £29,195 | -4.12% |
| St Mark's C.E. Primary School | £1,347,260 | £1,401,633 | £54,373 | 4.04% | £1,393,605 | £46,345 | 3.44% | £1,394,900 | £47,640 | 3.54% | £1,386,872 | £39,612 | 2.94% |
| St Mary's Catholic Primary | £1,345,298 | £1,254,678 | £90,619 | -6.74% | £1,197,504 | £147,794 | -10.99% | £1,247,254 | £98,044 | -7.29% | £1,190,080 | £155,218 | -11.54% |
| St Paul's Cray CE Primary | £952,022 | £913,755 | £38,266 | -4.02% | £953,303 | £1,282 | 0.13% | £926,901 | £25,120 | -2.64% | £966,449 | £14,428 | 1.52% |
| St Peter & St Paul Catholic Primary | £793,669 | £908,214 | £114,545 | 14.43% | £925,373 | £131,703 | 16.59% | £919,372 | £125,703 | 15.84% | £936,531 | £142,861 | 18.00% |
| St Philomena's Catholic Primary | £736,158 | £730,886 | £5,272 | -0.72% | £714,618 | £21,540 | -2.93% | £742,650 | £6,491 | 0.88% | £726,382 | £9,777 | -1.33% |
| St Vincent's Catholic Primary | £740,654 | £843,021 | £102,367 | 13.82% | £850,118 | £109,464 | 14.78% | £853,661 | £113,007 | 15.26% | £860,758 | £120,103 | 16.22% |
| St. Mary Cray Primary School | £672,061 | £695,560 | £23,498 | 3.50% | £719,944 | £47,882 | 7.12% | £713,373 | £41,312 | 6.15% | £737,757 | £65,696 | 9.78% |
| St.Anthony's R.C Primary | £783,135 | £902,386 | £119,251 | 15.23% | £958,749 | £175,614 | 22.42% | £916,137 | £133,002 | 16.98% | £972,500 | £189,365 | 24.18% |

| | | | | | | | | | | | | | |
|--|------------|------------|-----------|--------|------------|-----------|---------|------------|-----------|--------|------------|----------|---------|
| The Highway Primary School | £751,332 | £795,295 | £43,963 | 5.85% | £792,326 | £40,994 | 5.46% | £807,404 | £56,072 | 7.46% | £804,435 | £53,103 | 7.07% |
| The Pioneer Academy | £1,238,383 | £1,255,075 | £16,692 | 1.35% | £1,257,790 | £19,407 | 1.57% | £1,254,565 | £16,182 | 1.31% | £1,257,280 | £18,897 | 1.53% |
| Tubbenden Primary School | £1,873,670 | £1,943,142 | £69,472 | 3.71% | £1,915,205 | £41,536 | 2.22% | £1,920,332 | £46,662 | 2.49% | £1,892,396 | £18,726 | 1.00% |
| Unicorn Primary School | £1,002,829 | £919,184 | £83,645 | -8.34% | £899,933 | -£102,896 | -10.26% | £924,724 | -£78,105 | -7.79% | £905,473 | £97,356 | -9.71% |
| Valley Primary School | £1,488,509 | £1,577,835 | £89,325 | 6.00% | £1,619,824 | £131,315 | 8.82% | £1,569,114 | £80,605 | 5.42% | £1,611,103 | £122,594 | 8.24% |
| Warren Road Primary School | £2,540,981 | £2,456,850 | £84,131 | -3.31% | £2,390,076 | -£150,905 | -5.94% | £2,414,075 | -£126,906 | -4.99% | £2,347,302 | £193,680 | -7.62% |
| Wickham Common Primary School | £1,372,501 | £1,261,160 | £111,340 | -8.11% | £1,209,616 | -£162,885 | -11.87% | £1,255,205 | -£117,296 | -8.55% | £1,203,661 | £168,840 | -12.30% |
| Worsley Bridge Junior School | £728,480 | £725,160 | £3,319 | -0.46% | £740,578 | £12,098 | 1.66% | £741,159 | £12,679 | 1.74% | £756,576 | £28,096 | 3.86% |
| Beaverwood School for Girls | £5,093,581 | £5,364,060 | £270,479 | 5.31% | £5,396,160 | £302,580 | 5.94% | £5,379,901 | £286,320 | 5.62% | £5,412,168 | £318,587 | 6.25% |
| Bishop Justus Church of England School | £4,229,363 | £4,277,645 | £48,282 | 1.14% | £4,279,050 | £49,687 | 1.17% | £4,296,653 | £67,290 | 1.59% | £4,298,018 | £68,655 | 1.62% |
| Bullers Wood School | £5,136,452 | £4,963,050 | -£173,402 | -3.38% | £4,998,490 | -£137,963 | -2.69% | £4,979,608 | £156,844 | -3.05% | £5,015,087 | £121,365 | -2.36% |
| Charles Darwin | £4,995,274 | £5,354,424 | £359,151 | 7.19% | £5,317,760 | £322,486 | 6.46% | £5,370,846 | £375,573 | 7.52% | £5,334,172 | £338,899 | 6.78% |
| Coopers Technology College | £5,112,603 | £5,598,267 | £485,664 | 9.50% | £5,580,250 | £467,646 | 9.15% | £5,614,208 | £501,605 | 9.81% | £5,596,503 | £483,899 | 9.46% |
| Darrick Wood School | £5,910,023 | £5,847,842 | -£62,180 | -1.05% | £5,866,267 | -£43,755 | -0.74% | £5,861,669 | £48,353 | -0.82% | £5,880,174 | £29,849 | -0.51% |
| Harris Academy Beckenham | £3,507,721 | £3,587,673 | £79,952 | 2.28% | £3,519,125 | £11,404 | 0.33% | £3,610,665 | £102,944 | 2.93% | £3,541,361 | £33,640 | 0.96% |
| Harris Academy Bromley | £4,560,679 | £4,757,479 | £196,799 | 4.32% | £4,725,644 | £164,965 | 3.62% | £4,775,992 | £215,313 | 4.72% | £4,744,649 | £183,970 | 4.03% |
| Hayes School | £5,405,241 | £5,393,885 | -£11,356 | -0.21% | £5,397,801 | -£7,440 | -0.14% | £5,409,093 | £3,852 | 0.07% | £5,413,034 | £7,793 | 0.14% |
| Kemnal Technology College | £4,659,561 | £4,872,248 | £212,687 | 4.56% | £4,838,143 | £178,582 | 3.83% | £4,890,514 | £230,953 | 4.96% | £4,856,141 | £196,580 | 4.22% |
| Langley Park School for Boys | £4,854,609 | £4,666,849 | -£187,759 | -3.87% | £4,685,357 | -£169,252 | -3.49% | £4,683,798 | £170,811 | -3.52% | £4,702,335 | £152,274 | -3.14% |
| Langley Park School for Girls | £5,646,892 | £5,180,642 | -£466,249 | -8.26% | £5,228,214 | -£418,678 | -7.41% | £5,196,003 | £450,889 | -7.98% | £5,243,545 | £403,346 | -7.14% |
| Newstead Wood School | £3,109,273 | £2,893,292 | -£215,981 | -6.95% | £2,930,059 | -£179,214 | -5.76% | £2,914,953 | £194,321 | -6.25% | £2,951,742 | £157,531 | -5.07% |
| Ravens Wood School | £5,038,616 | £4,968,194 | -£70,423 | -1.40% | £4,998,681 | -£39,935 | -0.79% | £4,984,481 | £54,135 | -1.07% | £5,015,033 | £23,584 | -0.47% |
| St Olaves Grammar School | £2,798,620 | £2,572,429 | -£226,192 | -8.08% | £2,602,473 | -£196,147 | -7.01% | £2,595,136 | £203,485 | -7.27% | £2,625,188 | £173,432 | -6.20% |
| The Priory School | £5,421,236 | £5,306,505 | -£114,732 | -2.12% | £5,234,678 | -£186,558 | -3.44% | £5,324,730 | £96,506 | -1.78% | £5,252,503 | £168,733 | -3.11% |
| The Ravensbourne School | £5,491,040 | £5,462,702 | -£28,338 | -0.52% | £5,469,032 | -£22,008 | -0.40% | £5,478,937 | £12,103 | -0.22% | £5,485,531 | £5,509 | -0.10% |

ANALYSIS OF CONSULTATION RESPONSES

| | |
|-----------|--------------|
| Primary | 28 responses |
| Special | 1 response |
| Secondary | 4 responses |

Funding Formula

Q1 Do you support the Schools Forum proposal to use 73 points at EYSFF as an indicator for attainment for Primary Schools?

| | |
|-----|----|
| Yes | 27 |
| No | 2 |

Q2 Which lump sum level do you think is most appropriate?

| | |
|----------|----|
| £150,000 | 11 |
| £180,000 | 21 |

Q3 What values should be used for attainment, deprivation and EAL?

| | |
|--|----|
| Same fixed level for Primary and Secondary Schools | 16 |
| Different levels based on pots of funding | 14 |

Q4 Which overall funding model do you support?

| | |
|------------|----|
| Version 6 | 7 |
| Version 8 | 6 |
| Version 10 | 10 |
| Version 12 | 8 |

De- delegation

1. Contingencies

| | |
|-----|----|
| Yes | 17 |
| No | 3 |

2. Free School Meal Eligibility

| | |
|-----|----|
| Yes | 20 |
| No | 2 |

3. Staff Costs- Supply Cover

| | |
|-----|----|
| Yes | 21 |
| No | 1 |

4. Support for Ethnic Minority Pupils

| | |
|-----|----|
| Yes | 6 |
| No | 16 |

5. Behaviour Support Service

| | |
|-----|----|
| Yes | 4 |
| No | 18 |

LA Name

Bromley

Pupil Led Factors

Sample – the final pro forma may differ

| 1) Basic Entitlement Age Weighted Pupil Unit (AWPU) | Description | Amount (£) per pupil | | Number of Pupils | | Sub Total (£) | Total (£) | Proportion of funding |
|--|--|------------------------------|--------------------------------|-----------------------------------|-------------------------------------|---------------|--------------|-----------------------|
| | | Reception Uplift | | | n/a | | n/a | n/a |
| | Primary (including reception) | £2,149 | | 23655 | | £50,844,923 | | 72% |
| | Key Stage 3 | £4,009 | | 10253 | | £41,102,991 | £119,372,626 | |
| | Key Stage 4 | £4,009 | | 6841 | | £27,424,712 | | |
| 2) Deprivation | Description | Primary amount per pupil (£) | Secondary amount per pupil (£) | Number of eligible primary pupils | Number of eligible secondary pupils | Sub Total (£) | Total (£) | Proportion of funding |
| | Indicator: FSM6 | £1,500 | £1,500 | 4,700 | 3,576 | £12,414,331 | | |
| | IDACI Score 0.2 - 0.25 | £0 | £0 | 1,213 | 786 | £0 | | |
| | IDACI Score 0.25-0.3 | £0 | £0 | 820 | 683 | £0 | | |
| | IDACI Score 0.3- 0.4 | £0 | £0 | 2,418 | 1,625 | £0 | £12,414,331 | 8% |
| | IDACI Score 0.4-0.5 | £0 | £0 | 2,386 | 1,843 | £0 | | |
| | IDACI Score 0.5-0.6 | £0 | £0 | 1,448 | 946 | £0 | | |
| | IDACI Score 0.6-1 | £0 | £0 | 32 | 37 | £0 | | |
| 3) Looked After Children (LAC) | Description | Amount (£) per pupil | | Number of Pupils | | Sub Total (£) | Total (£) | Proportion of funding |
| | Indicator: LAC_X_Mar11 | £0 | | 132 | | | £0 | 0.00% |
| 4) Low cost, high incidence SEN | Description | Amount (£) per pupil | | Number of Pupils | | Sub Total (£) | Total (£) | Proportion of funding |
| | Primary pupils- Indicator: LowAtt_%_PRI_73 | £2,500 | | 4050 | | £10,125,656 | | |
| | Secondary pupils not achieving (KS2 level 4 English and Maths) | £2,500 | | 1469 | | £3,672,769 | £13,798,425 | 8.36% |
| 5) English as an Additional Language (EAL) | Description | Amount (£) per pupil | | Number of Pupils | | Sub Total (£) | Total (£) | Proportion of funding |
| | Primary pupils- Indicator: EAL_3_PRI | £1,000 | | 1,537 | | £1,536,775 | | |
| | Secondary pupils- Indicator: EAL_3_SEC | £1,000 | | 153 | | £152,700 | £1,689,475 | 1.0% |
| 6) Mobility | Description | Amount (£) per pupil | | Number of Pupils | | Sub Total (£) | Total (£) | Proportion of funding |
| | Primary pupils starting school outside of normal entry dates | £0 | | 1,737 | | £0 | | |
| | Secondary pupils starting school outside of normal entry dates | £0 | | 445 | | £0 | £0 | 0.0% |

Other Factors

| 7) Lump Sum | Description | Amount (£) | Unit | Number of Schools | Sub Total (£) | Total (£) | Proportion of funding |
|--|---------------------------------|------------|----------|-------------------|---------------|------------|-----------------------|
| | | Lump Sum | £180,000 | per school | 91 | | £16,380,000 |
| 8) Split Sites | Description | | | | | Total (£) | Proportion of funding |
| | Split Sites | | | | | £0 | 0.00% |
| 9) Rates | Description | | | | | Total (£) | Proportion of funding |
| | Rates | | | | | £1,929,250 | 1.17% |
| 10) PFI funding | Description | | | | | Total (£) | Proportion of funding |
| | PFI | | | | | £0 | 0.00% |
| 11) Sixth Form | Description | | | | | Total (£) | Proportion of funding |
| | Existing Sixth Form Commitments | | | | | £0 | 0.00% |
| 12) Exceptional circumstances (can only be used with prior agreement of EFA) | Description | | | | Sub Total (£) | Total (£) | Proportion of funding |
| | Excep Circs 1 | | | | £0 | | |
| | Excep Circs 2 | | | | £0 | £0 | 0.00% |
| | Excep Circs 3 | | | | £0 | | |

| 13) Minimum Funding Guarantee | Description | MFG Floor | Unit | Ceiling | Scale Factor | Sub Total (£) | Total (£) | Proportion of funding |
|-------------------------------|-------------|--|------|---------|--------------|---------------|-----------|-----------------------|
| | | MFG is set at -1.5%, gains may be capped above a specified ceiling and / or scaled | -2% | | 2% | 100% | | -£582,658 |

| | | | | | | |
|--|--|--|--|--|--|---------------------|
| TOTAL FUNDING FOR SCHOOLS BLOCK FORMULA (£) : | | | | | | £165,013,728 |
| RETAINED FOR GROWTH | | | | | | £976,362 |
| PRIMARY/SECONDARY RATIO : | | | | | | 1 : 1.44 |

| London fringe pay bands (only applicable to Buckinghamshire, Essex, Hertfordshire, Kent and West Sussex) | Description | Uplift amount (%) | Unit | Number of schools | Sub Total (£) | Total (£) | Proportion of funding |
|--|-------------|--|--------------|-------------------|---------------|-----------|-----------------------|
| | | Preset uplift on pupil lead factors and the lump sum | check please | per pupil | 0 | | 0 |